

## Sanolium AB initiates a written procedure

Sanolium AB (publ) (the "**Company**" and together with its subsidiaries the "**Group**"), has instructed Nordic Trustee & Agency AB (publ), the agent for the Company's up to SEK 1,500,000,000 senior secured callable floating rate bonds with ISIN SE0021628237 (the "**Bonds**") to initiate a written procedure to request the bondholders to vote in favour of a temporary increase of the commitments under the revolving facility under the Company's super senior facility agreement and a corresponding temporary increase of the super senior headroom under the intercreditor agreement, as further specified in the notice of the written procedure (the "**Request**").

The Company has engaged certain of the largest holders of the Bonds and has reached an agreement with, and received voting undertakings from, bondholders representing approximately 33.75 per cent. of the outstanding nominal amount under the Bonds (the "**Relevant Bondholders**") to vote in favour of the Request. In addition, bondholders representing 9.00 per cent. of the outstanding nominal amount under the Bonds have indicated their support for the Request, the Company is thus expecting that the written procedure will be approved. If the Request is approved, the Company will pay a consent fee in an amount equal to 0.675 per cent. of the nominal amount of each Bonds, being SEK 8,437.50 per Bond, to the holders of the Bonds in accordance with the terms set out in the notice of written procedure.

In light of the ongoing implementation of Cambio COSMIC and the associated difference in timing between upfront costs incurred and the receipt of milestone-based revenues, the Company has identified a need for increased short-term liquidity flexibility, as further specified in the notice of the written procedure. The proposed amendments include, *inter alia*, (i) a temporary increase of the commitments under the revolving facility under the Company's super senior facility agreement from SEK 200,000,000 to SEK 400,000,000, (ii) a corresponding temporary increase of the super senior headroom under the intercreditor agreement, in each case until 31 December 2027, after which the facility amount will be reduced to SEK 200,000,000, and (iii) related amendments to the finance documents to reflect the foregoing.

The notice of written procedure will be delivered to all holders of the Bonds through the CSD on 17 June 2026 and will include additional information for holders of the Bonds to consider. The written procedure will end on 14 July 2026. To be eligible to participate in the written procedure a person must fulfil the formal criteria of being a bondholder on 25 June 2026. The written procedure may be terminated before the expiry of the voting period if a requisite majority has been obtained. The outcome of the written procedure will be announced by way of a press release from the Company in connection with the completion of the written procedure.

The notice of the written procedure is available on the Company's website (<https://www.cambio.se/om-oss/investor-relations/>) and on Stamdata ([www.stamdata.com](http://www.stamdata.com)).

DNB Carnegie Investment Bank AB (publ) has been retained as advisor in connection with the written procedure. For questions regarding the proposals and requests set out in the notice of written procedure, please contact the advisor at [bond.syndicate@dnbcarnegie.no](mailto:bond.syndicate@dnbcarnegie.no) or +47 482 252 44.

### For further information, please contact:

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Sanolium AB (publ) (the "Company" and together with its subsidiaries the "Group") is an e-health company providing comprehensive IT solutions to improve healthcare and patient safety. The Group is one of the largest suppliers in Scandinavia and a growing player in the European market, serving regions and municipalities, general and university hospitals, health centers and specialist units. The Group has offices in Sweden, Denmark, the United Kingdom and Sri Lanka.